

IN RE:

Case No. 13-24984

Nassau Tower Realty, LLC

Chapter 11

Debtor(s)

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ Hourly per App

Prior to the filing of this statement I have received ..... \$ 16,214.00

Balance Due ..... \$ \_\_\_\_\_

2. The source of the compensation paid to me was:  Debtor  Other (specify): **Nassau Holdings, Inc.**

3. The source of compensation to be paid to me is:  Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 15, 2013

Date

*/s/ Paul J. Maselli, Esquire*

Paul J. Maselli, Esquire  
Maselli Warren, PC  
600 Alexander Road  
Princeton, NJ 08540  
(609) 452-8411 Fax: (609) 452-8422  
pmaselli@maselliwarren.com

IN RE:

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Chapter 11

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**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
<b>Nassau Holdings, Inc.</b> <b>619 Alexander Road</b> <b>Princeton, NJ 08540-0000</b>	<b>100</b>	

IN RE:

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Nassau Tower Realty, LLC

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### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	\$ 17,314,000.00		
B - Personal Property	Yes	3	\$ 17,989.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	6		\$ 16,456,218.70	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$ 319,420.86	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		22	\$ 17,331,989.00	\$ 16,775,639.56	

Debtor(s)

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<b>1 and 13 Robbins Parkway Toms River, NJ</b>			<b>1,200,000.00</b>	<b>3,228,832.18</b>
<b>1015 Route 9 Bayville, New Jersey Subject to Foreclosure Action - Docket F-1270-12 Sheriff's Sale June 25, 2013 Objection to Sale Filed by Debtor on July 5, 2013</b>			<b>430,000.00</b>	<b>12,443,000.00</b>
<b>103 Locktown Road Flemington, NJ Subject to Foreclosure Sale - Sheriff's Deed Not Yet Issued</b>			<b>754,000.00</b>	<b>12,443,000.00</b>
<b>1108 Rt. 88 Point Pleasant, NJ</b>			<b>750,000.00</b>	<b>3,307,387.11</b>
<b>1215 Johnson Avenue Point Pleasant, NJ</b>			<b>150,000.00</b>	<b>3,307,387.11</b>
<b>1215A Johnson Avenue Point Pleasant, NJ</b>			<b>150,000.00</b>	<b>3,307,387.11</b>
<b>1371 Woodside Avenue Yardley, PA</b>			<b>1,000,000.00</b>	<b>12,443,000.00</b>
<b>140 Nassau Street Princeton, NJ</b>			<b>3,850,000.00</b>	<b>12,576,154.78</b>
<b>1501 Rt. 35 Point Pleasant, NJ</b>			<b>3,500,000.00</b>	<b>12,571,387.11</b>
<b>22 South 6th Street Stroudsburg, PA</b>			<b>400,000.00</b>	<b>12,458,246.04</b>
<b>2457 Perikomen Avenue Mt. Penn, PA</b>			<b>300,000.00</b>	<b>12,443,000.00</b>
<b>272 Mills Road Kennebunkport, ME</b>			<b>500,000.00</b>	<b>0.00</b>
<b>3245 Route 35 North Lavalette, NJ Subject to Foreclosure Action - Docket F-1270-12 Sheriff's Sale June 25, 2013 Objection to Sale Filed by Debtor on July 5, 2013</b>			<b>470,000.00</b>	<b>12,443,000.00</b>
<b>472 Princeton Avenue Brick, NJ</b>			<b>550,000.00</b>	<b>3,279,281.48</b>
<b>6 Deer Run Brick, NJ</b>			<b>235,000.00</b>	<b>100,281.48</b>
		<b>TOTAL</b>	<b>17,314,000.00</b>	

(Report also on Summary of Schedules)

Debtor(s)

(If known)

**SCHEDULE A - REAL PROPERTY**  
**(Continuation Sheet)**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
704 Howe Street Point Pleasant, NJ			750,000.00	3,307,387.11
71 North Main Street Lambertville, NJ			1,400,000.00	12,617,355.74
74 Fairview Avenue Brick, NJ			750,000.00	3,279,281.48
Key Largo Court Berkeley, NJ Block 1605, Lots 1.15 and 1.17			175,000.00	0.00

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Security Deposit held in trust for Craig Allen &amp; Nick Adamko 71 Main Street, Lambertville, NJ</b>		<b>2,065.00</b>
		<b>Security Deposit held in trust for Edwin Cannistraci and Kathy Charles 71 Main Street, suite 301, Lambertville, NJ</b>		<b>3,688.00</b>
		<b>Security Deposit held in trust for Kelly and Justin Kotalik 472 Princeton Ave., Brick, NJ</b>		<b>3,007.00</b>
		<b>Security Deposit held in trust for Kelly Sullivan 71 Main Street, Suite 201, Lambertville, NJ</b>		<b>6,604.00</b>
		<b>Security Deposit held in trust for Monica Poelzmann 71 Main Street, Suite 304, Lambertville, NJ</b>		<b>1,275.00</b>
		<b>Security Deposit held in trust for Sandra Aubuchon 71 Main Street, Suite 303, Lambertville, NJ</b>		<b>1,350.00</b>
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

Debtor(s)

(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
			HUSBAND, WIFE, JOINT, OR COMMUNITY	unknown
26. Boats, motors, and accessories. 27. Aircraft and accessories. 28. Office equipment, furnishings, and supplies. 29. Machinery, fixtures, equipment, and supplies used in business. 30. Inventory. 31. Animals. 32. Crops - growing or harvested. Give particulars. 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize.	X X X X X X X X X X X X X X	<b>Claim against Intex Environmental Group, Inc.</b> <b>Damages associated with undisclosed underground oil tank located at 71 North Main Street, Lambertville, NJ</b>		

**TOTAL** **17,989.00**(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

Debtor(s)

(If known)

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:  
(Check one box)

- 11 U.S.C. § 522(b)(2)  
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675. \*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

\* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. <b>Antietam School District PO Box 4514 Lancaster, PA 17604-4514</b>		<b>Real Estate Taxes</b>				<b>28,251.13</b>	
		VALUE \$ <b>30,000.00</b>					
ACCOUNT NO. <b>Berkeley Township PO Box B Bayville, NJ 08721-0287</b>		<b>Real Estate Taxes</b>				<b>76,010.83</b>	
		VALUE \$ <b>77,000.00</b>					
ACCOUNT NO. <b>Berkeley Township MUA 42 Station Rd. Bayville, NJ 08721</b>		<b>Municipal Charges</b>				<b>1,012.44</b>	
		VALUE \$ <b>1,100.00</b>					
ACCOUNT NO. <b>Berkeley Township Sewage Authority PO Box B Bayville, NJ 08721-0287</b>		<b>Sewer Charges</b>				<b>688.00</b>	
		VALUE \$ <b>700.00</b>					
<b>Subtotal (Total of this page)</b>						<b>\$ 105,962.40</b>	\$
<b>Total (Use only on last page)</b>						\$	\$

5 continuation sheets attached

Subtotal  
(Total of this page)

Total  
(Use only on last page)

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO.	<b>Borough of Mantoloking PO Box 247 Mantoloking, NJ 08738</b>		<b>Real Estate Taxes</b>				<b>38,792.49</b>
VALUE \$ 39,000.00							
ACCOUNT NO.	<b>Borough of Point Pleasant 2233 Bridge Ave Point Pleasant, NJ 08742</b>		<b>Municipal Charges</b>				<b>3,330.57</b>
VALUE \$ 3,500.00							
ACCOUNT NO.	<b>Brick Township 401 Chambersbridge Rd. Brick, NJ 08723</b>		<b>Real Estate Taxes</b>				<b>100,281.48</b>
VALUE \$ 1,535,000.00							
ACCOUNT NO.	<b>Brick Township Municipal 1551 Rt 88 West Brick, NJ 08723</b>		<b>Municipal Charges</b>				<b>2,545.19</b>
VALUE \$ 2,600.00							
ACCOUNT NO.	<b>City of Lambertville 18 York St. Lambertville, NJ 08530</b>		<b>Real Estate Taxes</b>				<b>102,983.11</b>
VALUE \$ 1,400,000.00							
ACCOUNT NO.	<b>Collector of Taxes, Point Pleasant PO Box 25 Point Pleasant, NJ 08742-25</b>		<b>Real Estate Taxes</b>				<b>128,387.11</b>
VALUE \$ 7,250,000.00							

Sheet no. **1** of **5** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page) **\$ 376,319.95** \$

Total  
(Use only on last page) **\$** **\$**

(Report also on  
Summary of  
Schedules.) (If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. <b>Dover Township Tax Collector 33 Washington St. Toms River, NJ 08753</b>			<b>Real Estate Taxes</b>				<b>16,197.50</b>
			VALUE \$ <b>17,000.00</b>				
ACCOUNT NO. <b>Global Tower Partners, LP 750 Park Of Commerce Blvd, Ste. 300 Boca Raton, FL 33489</b>			<b>Mortgage - 272 Mills Road, Kennebunkport, ME</b>				<b>0.00</b>
			VALUE \$ <b>500,000.00</b>				
ACCOUNT NO. <b>John Skrinicosky Jr. Tax Coll. 200 N. 25th St. Mount Penn, PA 19606</b>			<b>Real Estate Taxes</b>				<b>13,514.13</b>
			VALUE \$ <b>14,000.00</b>				
ACCOUNT NO. <b>Kingwood Township PO Box 17 Baptisttown, NJ 08803-17</b>			<b>Real Estate Taxes</b>				<b>39,133.15</b>
			VALUE \$ <b>40,000.00</b>				
ACCOUNT NO. <b>6155</b> <b>Lacey Township MUA PO Box 205 Forked River, NJ 08731-205</b>			<b>Municipal Charges</b>				<b>350.60</b>
			VALUE \$ <b>370.00</b>				
ACCOUNT NO. <b>0181</b> <b>Lambertville MUA PO Box 300 Lambertville, NJ 08530</b>			<b>Municipal Charges</b>				<b>6,475.05</b>
			VALUE \$ <b>6,500.00</b>				

Sheet no. **2** of **5** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)  
\$ **75,670.43** \$

Total  
(Use only on last page)  
\$

(Report also on  
Summary of  
Schedules.)  
(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. <b>0178</b>			<b>Municipal Charges</b>				<b>55.00</b>
<b>Mt. Penn Borough Municipal Authority</b> <b>PO Box 4249</b> <b>Reading, PA 19606-4249</b>			VALUE \$ <b>55.00</b>				
ACCOUNT NO. <b>7435</b>			<b>Sewer Charges</b>				<b>220.00</b>
<b>Neptune - Sewer Utility</b> <b>PO Box 1167</b> <b>Neptune, NJ 07754-1167</b>			VALUE \$ <b>220.00</b>				
ACCOUNT NO.			<b>Mortgage - 6 Deer Run, Brick, NJ</b>				<b>0.00</b>
<b>Ocean First Bank</b> <b>975 Hooper Avenue</b> <b>Toms River, NJ 08753</b>			VALUE \$ <b>235,000.00</b>				
ACCOUNT NO.			<b>Real Estate Taxes</b> <b>140 Nassau St., Princeton, NJ</b>				<b>133,154.78</b>
<b>Princeton Borough Tax Office</b> <b>PO Box 390</b> <b>Princeton, NJ 08540</b>			VALUE \$ <b>3,850,000.00</b>				
ACCOUNT NO.	X	<b>Mortgage</b> <b>74 Fairview Ave., Brick, NJ</b> <b>704 Howe St., Point Pleasant, NJ</b> <b>1108 Rt. 88, Point Pleasant, NJ</b> <b>1215A Johnson Ave., Point Pleasant, NJ</b>					<b>3,179,000.00</b>
ACCOUNT NO.			<b>1 and 13 Robbins Parkway, Toms River,</b> <b>NJ</b> <b>1215 Johnson Ave., Point Pleasant, NJ</b> <b>472 Princeton Ave., Brick, NJ</b>				
			VALUE \$ <b>4,300,000.00</b>				

Sheet no. **3** of **5** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

\$ **3,312,429.78** \$

Total  
(Use only on last page)

\$ \$

(Report also on  
Summary of  
Schedules.)

(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO.			<b>Real Estate Taxes</b>				<b>15,246.04</b>
<b>Tax Collector, Terry McCool Stoudsburg PO Box N Stroudsburg, PA 18360</b>			VALUE \$ <b>400,000.00</b>				
ACCOUNT NO.	X		<b>Mortgage</b> 1371 Woodside Ave., Yardley, PA 22 South 6th St., Stroudsburg, PA 140 Nassau St., Princeton, NJ 71 Main St., Lambertville, NJ				<b>12,443,000.00</b>
ACCOUNT NO.			1501 Rt. 35, Point Pleasant, NJ 2457 Perikomen Ave., Mt. Penn, PA 1015 Route 9, Bayville, NJ 103 Locktown Rd., Flemington, NJ 3245 Route 35 North, Lavalette, NJ				
			VALUE \$ <b>12,950,000.00</b>				
ACCOUNT NO.			<b>Mechanic's Lien</b> 71 N. Main Street, Lambertville, NJ				<b>71,372.63</b>
<b>The Elm Group, Inc. 345 Wall St. Princeton, NJ 08540</b>			VALUE \$ <b>1,400,000.00</b>				<b>71,372.63</b>
ACCOUNT NO.			<b>Municipal Charges</b>				<b>3,387.28</b>
<b>Toms River Township MUA 340 West Water St. Toms River, NJ 08753</b>			VALUE \$ <b>3,400.00</b>				
ACCOUNT NO.			<b>Real Estate Taxes</b>				<b>49,832.18</b>
<b>Toms River Township Tax Collector 33 Washington St. Toms River, NJ 08753</b>			VALUE \$ <b>1,200,000.00</b>				

Sheet no. **4** of **5** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	<b>\$12,582,838.13</b>	\$ <b>71,372.63</b>
Total (Use only on last page)		\$

(Report also on  
Summary of  
Schedules.)  
(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO.			<b>Municipal Charges</b>				<b>2,998.01</b>
<b>Township of Neptune PO Box 1167 Neptune, NJ 07754-1167</b>			VALUE \$ <b>3,000.00</b>				
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				
Sheet no. <b>5</b> of <b>5</b> continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)	\$ <b>2,998.01</b>	\$	
				Total (Use only on last page)	\$ <b>16,456,218.70</b>	\$ <b>71,372.63</b>	

(Report also on  
Summary of  
Schedules.)  
(If applicable, report  
also on Statistical  
Summary of Certain  
Liabilities and Related  
Data.)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>140-144 Nassau St Condo Association 619 Alexander Road Princeton, NJ 08540</b>		<b>Association Fees</b>				<b>16,756.00</b>
ACCOUNT NO. <b>Air Consulting Services, LLC 301 East Ward St. Hightstown, NJ 08520</b>						<b>1,580.00</b>
ACCOUNT NO. <b>Alberto Zepeda 160 Sawmill Rd Brick, NJ 08724</b>						<b>240.00</b>
ACCOUNT NO. <b>Amy Greene Environmental 18 Commerce St Plaza Flemington, NJ 08822</b>						<b>1,500.00</b>
<b>Subtotal (Total of this page)</b>						<b>\$ 20,076.00</b>
<b>Total</b> (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>\$</b>

5 continuation sheets attached

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules and, if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. <b>Barlo &amp; Associates, LLC 92 Mantoloking Rd. Brick, NJ 08723</b>					<b>2,250.00</b>
ACCOUNT NO. <b>C N A Insurance PO Box 382033 Pittsburgh, PA 15250-8033</b>					<b>657.96</b>
ACCOUNT NO. <b>Crow &amp; Associates 100 Canal Point Blvd, Suite 214 Princeton, NJ 08540</b>					<b>20,441.36</b>
ACCOUNT NO. <b>F.R. Maddalon Plumbing and Heating 1550 Sylvan Ave. Hamilton, NJ 08610</b>					<b>394.68</b>
ACCOUNT NO. <b>Giacinti Electric, LLC PO Box 19003 Toms River, NJ 08753</b>					<b>337.05</b>
ACCOUNT NO. <b>Global Signal Acquisitions, LLC PO Box 403541 Atlanta, GA 30384</b>					<b>6,300.00</b>
ACCOUNT NO. <b>1793</b>					<b>1,711.45</b>
<b>InTouch America PO Box 571207 Tarzana, CA 91357</b>					
Sheet no. <b>1</b> of <b>5</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ <b>32,092.50</b>	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO.					
<b>J &amp; A Cleaning Services 140 Lakedale Dr. Lawrenceville, NJ 08648</b>					<b>888.10</b>
ACCOUNT NO. 3378		<b>Utilities</b>			
<b>Jersey Central Power and Light PO Box 3687 Akron, OH 44309-3687</b>					<b>1,387.64</b>
ACCOUNT NO. 6049		<b>Utilities</b>			
<b>Jersey Central Power and Light PO Box 3687 Akron, OH 44309-3687</b>					<b>11.32</b>
ACCOUNT NO.					
<b>Jersey Coast Appliance 18 Rt 537 East Toms River, NJ 08753</b>					<b>3,000.23</b>
ACCOUNT NO.		<b>Association Fees</b>			
<b>Knox Hill Townhomes Condo Association PO Box 374 Eatontown, NJ 07724</b>					<b>2,370.00</b>
ACCOUNT NO.					
<b>Larsen Plumbing and Heating, LLC 41 Grand Ave Toms River, NJ 08753</b>					<b>2,600.00</b>
ACCOUNT NO. 2726					
<b>Lowe's Business Account PO Box 530970 Atlanta, GA 30353-0970</b>					<b>51.67</b>
Sheet no. <u>2</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ <b>10,308.96</b>	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. <b>2795</b>  <b>Met-Ed</b> <b>PO Box 3687</b> <b>Akron, OH 44309-3687</b>					<b>494.07</b>
ACCOUNT NO. <b>8083</b>  <b>New Jersey American Water</b> <b>PO Box 371331</b> <b>Pittsburgh, PA 15250-7331</b>		<b>Utilities</b>			<b>106.23</b>
ACCOUNT NO. <b>7959</b>  <b>New Jersey Natural Gas</b> <b>PO Box 11743</b> <b>Newark, NJ 07101-4743</b>		<b>Utilities</b>			<b>594.61</b>
ACCOUNT NO. <b>4337</b>  <b>New Jersey Natural Gas</b> <b>PO Box 11743</b> <b>Newark, NJ 07101-4743</b>		<b>Utilities</b>			<b>188.85</b>
ACCOUNT NO. <b>8768</b>  <b>New Jersey Natural Gas Co.</b> <b>Box 11743</b> <b>Newark, NJ 07101-4743</b>		<b>Utilities</b>			<b>181.52</b>
ACCOUNT NO. <b>3822</b>  <b>New Jersey Natural Gas Co.</b> <b>Box 11743</b> <b>Newark, NJ 07101-4743</b>		<b>Utilities</b>			<b>210.93</b>
ACCOUNT NO.  <b>Optimum</b> <b>PO Box 371378</b> <b>Pittsburgh, PA 14801</b>		<b>Utilities</b>			<b>446.06</b>
Sheet no. <b>3</b> of <b>5</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ <b>2,222.27</b>	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. <b>R.C. Burdick, P.E., P.C 1023 Ocean Rd. Point Pleasant, NJ 08742</b>					<b>960.00</b>
ACCOUNT NO. <b>Ray's HVAC Service Corp PO Box 1241 Newtown, PA 18940-1241</b>					<b>3,432.00</b>
ACCOUNT NO. <b>Samuel Stoth2Off Co.,Inc. PO Box 306 Flemington, NJ 08822-306</b>					<b>3,624.00</b>
ACCOUNT NO. <b>Scott's Lawn Care, LLC PO Box 463 Point Pleasant, NJ 08742</b>					<b>1,016.50</b>
ACCOUNT NO. <b>Second Goodier, LLC 2330 West Joppa Road Lutherville, MD 21093</b>		<b>Judgment Creditor DJ-72012-12</b>			<b>240,000.00</b>
ACCOUNT NO. <b>Timothy R. Smith, Esq. 619 Alexander Road Princeton, NJ 08540</b>		<b>Attorney's Fees</b>			<b>917.00</b>
ACCOUNT NO. <b>1912</b>		<b>Tidelands Bureau</b>			<b>4,349.50</b>
Sheet no. <b>4</b> of <b>5</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ <b>254,299.00</b>	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	AMOUNT OF CLAIM		
			CONTINGENT	UNLIQUIDATED	DISPUTED
ACCOUNT NO. 1236 <b>UGI Utilities, Inc.</b> <b>PO Box 15523</b> <b>Wilmington, DE 19866-1552</b>		<b>Utilities</b>			20.13
ACCOUNT NO. 0056 <b>United Water Toms River</b> <b>PO Box 371804</b> <b>Pittsburgh, PA 15250-7804</b>		<b>Utilities</b>			8.22
ACCOUNT NO. 0153 <b>Verizon</b> <b>PO Box 4833</b> <b>Trenton, NJ 08650-4833</b>		<b>Utilities</b>			64.48
ACCOUNT NO. <b>Verizon</b> <b>PO Box 4833</b> <b>Trenton, NJ 08650-4833</b>		<b>Utilities</b>			56.34
ACCOUNT NO. 8361 <b>Waste Management of NJ</b> <b>PO Box 13648</b> <b>Philadelphia, PA 19101-3648</b>		<b>Utilities</b>			161.66
ACCOUNT NO. <b>Whitehouse Landscaping</b> <b>PO Box 94</b> <b>Pine Forge, PA 19548</b>					111.30
ACCOUNT NO.					
Sheet no. <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$	<b>422.13</b>
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$ <b>319,420.86</b>

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Connoisseur Media 619 Alexander Road Princeton, NJ 08540-0000	Tenant of Commercial Lease for 22 South 6th Street Stroudsburg, PA 18360
MacDonald Kitchen And Bath 71 North Main Street Lambertville, NJ 08530-0000	Tenant of Commercial Lease for 71 North Main Street Lambertville, NJ 08530
Sandra Aubuchon 71 North Main Street, Ste. 303 Lambertville, NJ 08530-0000	Tenant of Commercial Lease for 71 North Main Street, Ste. 303 Lambertville, NJ 08530
Monica Poelzmann 71 North Main Street, Ste. 304 Lambertville, NJ 08530-0000	Tenant of Commercial Lease for 71 North Main Street, Ste. 304 Lambertville, NJ 08530
Kelly Sulilvan 71 North Main Street, Ste. 201 Lambertville, NJ 08530-0000	Tenant of Commercial Lease for 71 North Main Street, Ste. 201 Lambertville, NJ 08530
Hulit Shoes 140 Nassau Street Princeton, NJ 08540-0000	Tenant of Commercial Lease for 140 Nassau Street Princeton, NJ 08540
ZCR Operation Co. DBA Qdoba Mexican Grill 140 Nassau Street Princeton, NJ 08540-0000	Tenant of Commercial Lease for 140 Nassau Street Princeton, NJ 08540
R.H. LeChard Marine Contractors 704 Howe Street Bay Head, NJ 08742-0000	Tenant of Commercial Lease for 704 Howe Street Bay Head, NJ 08742
Bay Head Police Department 704 Howe Street Bay Head, NJ 08742-0000	Tenant of Commercial Lease for 704 Howe Street Bay Head, NJ 08742
R.H. LeChard Marine Contractors 704 Howe Street Bay Head, NJ 08742-0000	Tenant of Commercial Lease for 1108 Rt. 88 Point Pleasant, NJ 08742
R.H. LeChard Marine Contractors 704 Howe Street Bay Head, NJ 08742-0000	Tenant of Commercial Lease for 1215A Johnson Avenue Pt. Pleasant, NJ 08742
Town Square Media 8 Robbins Street Toms River, NJ 08753-0000	Tenant of Commercial Lease for 1 Robbins Parkway Toms River, NJ 08753
Walgreens Store #13754 1501 St. 35 South Pt. Pleasant, NJ 08742-0000	Tenant of Commercial Lease for 1501 Rt. 35 South Pt. Pleasant, NJ 08742
Crown Castle Attn: Alan Hickman 2000 Corporate Drive Cannonsburg, PA 15317-0000	Tenant of Commercial Lease for 1371 Woodside Road Yardley, PA 19067
GTP Towers I, LLC Attn: Lease Administration 1801 Clint Moore Road, Ste. 110 Boca Raton, FL 33487-0000	Tenant of Commercial Lease for 272 Mills Road Kennebunkport, ME 04046

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
**(Continuation Sheet)**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Maxwell Resources, Inc.</b> 2457 Perikomen Avenue Mt. Penn, PA 19508-0000	<b>Tenant of Commercial Lease for</b> 2457 Perikomen Avenue Mt. Penn, PA 19508
R.H. LeChard Marine Contractors 704 Howe Street Bay Head, NJ 08742-0000	<b>Tenant of Commercial Lease for</b> 1215 Johnson Avenue Pt. Pleasant, NJ 08742
Paul Aulisio 6 Deer Run Brick, NJ 08724-0000	<b>Tenant of Residential Lease for</b> 6 Deer Run Brick, NJ 08724
Edwin Cannistraci Kathy Charles 71 North Main Street, Ste. 301 Lambertville, NJ 08530-0000	<b>Tenants of Commercial Lease for</b> 71 North Main Street, Ste. 301 Lambertville, NJ 08530
Craig Allen Nick Adamko 71 North Main Street, Ste. 301 Lambertville, NJ 08530-0000	<b>Tenants of Commercial Lease for</b> 71 North Main Street, Ste. 302 Lambertville, NJ 08530
Kelly Kotalik Justin Kotalik 472 Princeton Avenue Brick, NJ 08724-0000	<b>Tenants of Residential Lease for</b> 472 Princeton Avenue Brick, NJ 08724

Debtor(s)

(If known)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Louis Mercatanti</b> <b>619 Alexander Road</b> <b>Princeton, NJ 08540</b>	<b>TD Bank, NA</b> <b>1701 Rt. 70 East</b> <b>Cherry Hill, NJ 08034</b>
<b>Nassau Tower Holdings, LLC</b> <b>619 Alexander Road</b> <b>Princeton, NJ 08540</b>	<b>Sovereign Bank, NA</b> <b>619 Alexander Road</b> <b>Princeton, NJ 08540</b>

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)  
[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_ Social Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_

*If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.*

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_ Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

*If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.*

*A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Officer Of Nassau Holdings, Inc.** \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Nassau Tower Realty, LLC** \_\_\_\_\_ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: July 15, 2013 Signature: /s/ Louis Mercatanti

**Louis Mercatanti**

(Print or type name of individual signing on behalf of debtor)

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

IN RE:

Nassau Tower Realty, LLC

Debtor(s)

Case No. 13-24984

Chapter 11

## STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

### 1. Income from employment or operation of business

**None** State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>589,700.00</b>	<b>2013 Gross Income</b>
	Year to Date (as of 6/30/13)
<b>1,417,700.00</b>	<b>2012 Gross Income</b>
<b>1,746,241.00</b>	<b>2011 Gross Income</b>

### 2. Income other than from employment or operation of business

**None** State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 3. Payments to creditors

*Complete a. or b., as appropriate, and c.*

**a. Individual or joint debtor(s) with primarily consumer debts:** List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Alberto Zepeda 160 Sawmill Road Brick, NJ 08724-0000</b>	<b>6/5/13 and 5/9/13</b>	<b>6,200.00</b>	<b>240.00</b>

None c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Simone v. Nassau Tower Realty, LLC, et al. MER-C-57-09</b>	<b>Judgment</b>	<b>Superior Court of New Jersey Mercer County - Chancery Division</b>	<b>Orders Entered May 24, 2013</b>
<b>Second Goodier, LLC v. Nassau Tower Realty, LLC DJ-072014-12</b>	<b>Foreclosure</b>	<b>Superior Court of New Jersey Mercer County</b>	<b>Writ of Execution Issued</b>
<b>TD Bank, NA v. Nassau Tower Realty, LLC F-1270-12</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Sheriff's Sale - June 25, 2013</b>
<b>FNA Jersey Lien Serv. v. Nassau Tower Realty, LLC F-14083-13</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Complaint Filed April 35, 2013</b>
<b>FNA Jersey Lien Serv. v. Nassau Tower Realty, LLC F-12812-13</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Complaint Filed April 17, 2013</b>
<b>US Bank v. Nassau Tower Realty, LLC F-12812-13</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Complaint filed 4/11/13</b>
<b>FNA Jersey Lien Serv. v. Nassau Tower Realty, LLC F-11868-13</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Complaint filed 3/22/13</b>
<b>Sovereign Bank v. Nassau Tower Realty, LLC F-29768-12</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Complaint Filed 12/11/12</b>
<b>Sovereign Bank v. Nassau Tower Realty, LLC F-229-13</b>		<b>Superior Court of New Jersey Chancery Division</b>	<b>Complaint Filed 12/128/12</b>
<b>Sovereign Bank v. Nassau Tower Realty, LLC OCN-L-3427-12</b>		<b>Superior Court of New Jersey Law Division - Ocean County</b>	<b>Dismissed 4/19/13</b>
<b>Nassau Tower Realty, LLC v. Sandra Aubuchon HNT-LT-227-13</b>	<b>Landlord-Tenant</b>	<b>Superior Court of New Jersey Special Civil Part - Landlord Tenant Hunterdon County</b>	<b>Dismissed Without Prejudice 7/12/13</b>
<b>Nassau Tower Realty, LLC v. Sandra Aubuchon</b>	<b>Landlord-Tenant</b>	<b>Superior Court of New Jersey Special Civil Part - Landlord</b>	<b>Dismissed Without Prejudice 11/5/12</b>

HNT-LT-316-12

Tenant

Hunterdon County

**May v. Carter**  
F-4130-11**Tax Foreclosure****Superior Court of New Jersey**  
Chancery Division**Dismissed Without**  
Prejudice 7/25/12**TD Bank, NA v. Nassau Tower**  
Realty, LLC  
MER-L-311-12**Superior Court of New Jersey**  
Law Division  
Mercer County**Summary Judgment**  
1/11/13

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER  
**TD Bank, NA**  
**1701 Route 70 East**  
**Cherry Hill, NJ 08034-0000**DATE OF REPOSSESSION,  
FORECLOSURE SALE,  
TRANSFER OR RETURN  
**June 25, 2013**DESCRIPTION AND VALUE  
OF PROPERTY  
**1015 Route 9, Bayville, NJ****TD Bank, NA**  
**1701 Route 70 East**  
**Cherry Hill, NJ 08034-0000****June 25, 2013****3245 Route 35 North, Lavallette, NJ****TD Bank, NA**  
**1701 Route 70 East**  
**Cherry Hill, NJ 08034-0000****103 Locktown Road**  
**Flemington, NJ****6. Assignments and receiverships**

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND  
VALUE OF PROPERTY  
**1 Robbins Parkway, Toms River, NJ**  
**Property Value: \$1,200,000**DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN  
WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS  
**Storm Damage from Superstorm Sandy**  
**Damage assessment total: \$900,000**  
**Loss anticipated to be covered by insurance company less**  
**deductible. Proceeds to be paid to lienholder, Sovereign Bank**DATE OF LOSS  
**October 2012****9. Payments related to debt counseling or bankruptcy**

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE  
**Maselli Warren, PC**  
**600 Alexander Road, Suite 3-4A**  
**Princeton, NJ 08540-0000**

**10. Other transfers**

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)
- b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**12. Safe deposit boxes**

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**13. Setoffs**

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**14. Property held for another person**

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
<b>Debra Mercatanti</b> <b>85 Willowbrook Road</b> <b>Colts Neck, NJ 07722-0000</b>	<b>Residential Property</b> <b>\$235,000</b>	<b>706 Drew Avenue</b> <b>Lanoka Harbor, New Jersey</b>
<b>Louis Mercatanti</b> <b>619 Alexander Road</b> <b>Princeton, NJ 08540-0000</b>	<b>Residential Property</b> <b>\$350,000</b>	<b>1113 Canal Road</b> <b>Princeton, NJ</b>

**15. Prior address of debtor**

- None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**16. Spouses and Former Spouses**

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

“Environmental Law” means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

“Site” means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

“Hazardous Material” means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

- b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

- c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

- a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

		LAST FOUR DIGITS OF SOCIAL- SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME <b>Nassau Tower Realty, LLC</b>		(ITIN)/COMPLETE EIN <b>22-3377692</b>	<b>619 Alexander Road Princeton, NJ 08540-0000</b>	<b>Real Estate Holding Company</b>	

- b. Identify any business listed in response to subdivision a., above, that is “single asset real estate” as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

## NAME AND ADDRESS

**Lori Foster****119 Towne Street, Suite 555****Stamford, CT 06902-0000****Kenneth Zeng****615 Walden Way****Lumberton, NJ 08048-0000****Gallo Financial Services****509 Route 70 West****Cherry Hill, NJ 08002-0000**

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

**20. Inventories**

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

**21. Current Partners, Officers, Directors and Shareholders**

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS  
**Nassau Holdings, Inc.**  
**619 Alexander Road**  
**Princeton, NJ 08540-0000**

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP  
**100%**

**22. Former partners, officers, directors and shareholders**

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

**24. Tax Consolidation Group**

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

**Nassau Holdings, Inc.**

TAXPAYER-IDENTIFICATION NUMBER (EIN)

**22-3377692**

**25. Pension Funds.**

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: July 15, 2013

Signature: /s/ Louis Mercatanti

**Louis Mercatanti, Officer Of Nassau Holdings, Inc.**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

**IN RE:**

**Nassau Tower Realty, LLC**

Debtor(s)

Case No. **13-24984**

Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **July 15, 2013**

Signature: */s/ Louis Mercatanti*

**Louis Mercatanti, Officer Of Nassau Holdings, Inc.**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

140-144 Nassau St Condo Association  
619 Alexander Road  
Princeton, NJ 08540

Air Consulting Services, LLC  
301 East Ward St.  
Hightstown, NJ 08520

Alberto Zepeda  
160 Sawmill Rd  
Brick, NJ 08724

Amy Greene Environmental  
18 Commerce St Plaza  
Flemington, NJ 08822

Antietam School District  
PO Box 4514  
Lancaster, PA 17604-4514

Barlo & Associates, LLC  
92 Mantoloking Rd.  
Brick, NJ 08723

Bay Head Police Department  
704 Howe Street  
Bay Head, NJ 08742-0000

Berkeley Township  
PO Box B  
Bayville, NJ 08721-0287

Berkeley Township MUA  
42 Station Rd.  
Bayville, NJ 08721

Berkeley Township Sewage Authority  
PO Box B  
Bayville, NJ 08721-0287

Borough of Mantoloking  
PO Box 247  
Mantoloking, NJ 08738

Borough of Point Pleasant  
2233 Bridge Ave  
Point Pleasant, NJ 08742

Brick Township  
401 Chambersbridge Rd.  
Brick, NJ 08723

Brick Township Municipal  
1551 Rt 88 West  
Brick, NJ 08723

C N A Insurance  
PO Box 382033  
Pittsburgh, PA 15250-8033

City of Lambertville  
18 York St.  
Lambertville, NJ 08530

Collector of Taxes, Point Pleasant  
PO Box 25  
Point Pleasant, NJ 08742-25

Connoisseur Media  
619 Alexander Road  
Princeton, NJ 08540-0000

Craig Allen  
Nick Adamko  
71 North Main Street, Ste. 301  
Lambertville, NJ 08530-0000

Crow & Associates  
100 Canal Point Blvd, Suite 214  
Princeton, NJ 08540

Crown Castle  
Attn: Alan Hickman  
2000 Corporate Drive  
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PO Box 19003  
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Global Signal Acquisitions, LLC  
PO Box 403541  
Atlanta, GA 30384

Global Tower Partners, LP  
750 Park Of Commerce Blvd, Ste. 300  
Boca Raton, FL 33489

GTP Towers I, LLC  
Attn: Lease Administration  
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Hulit Shoes  
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Special Procedures Branch  
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Springfield, NJ 07081-0744

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Internal Revenue Service  
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Lambertville MUA  
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Lambertville, NJ 08530

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Lambertville, NJ 08530-0000

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Reading, PA 19606-4249

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Princeton, NJ 08540

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Neptune, NJ 07754-1167

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Division Of Employer Accounts  
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Trenton, NJ 08625-0379

New Jersey Division Of Taxation  
Compliance And Enforcement - Bankruptcy  
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Newark, NJ 07101-4743

New Jersey Natural Gas Co.  
Box 11743  
Newark, NJ 07101-4743

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Point Pleasant, NJ 08742

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Bay Head, NJ 08742-0000

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PO Box 1241  
Newtown, PA 18940-1241

Samuel Stoth2Off Co., Inc.  
PO Box 306  
Flemington, NJ 08822-306

Sandra Aubuchon  
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Scott's Lawn Care, LLC  
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Second Goodier, LLC  
2330 West Joppa Road  
Lutherville, MD 21093

Sovereign Bank, NA  
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Toms River Township MUA  
340 West Water St.  
Toms River, NJ 08753

Toms River Township Tax Collector  
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Toms River, NJ 08753

Town Square Media  
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Toms River, NJ 08753-0000

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DBA Qdoba Mexican Grill  
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Princeton, NJ 08540-0000